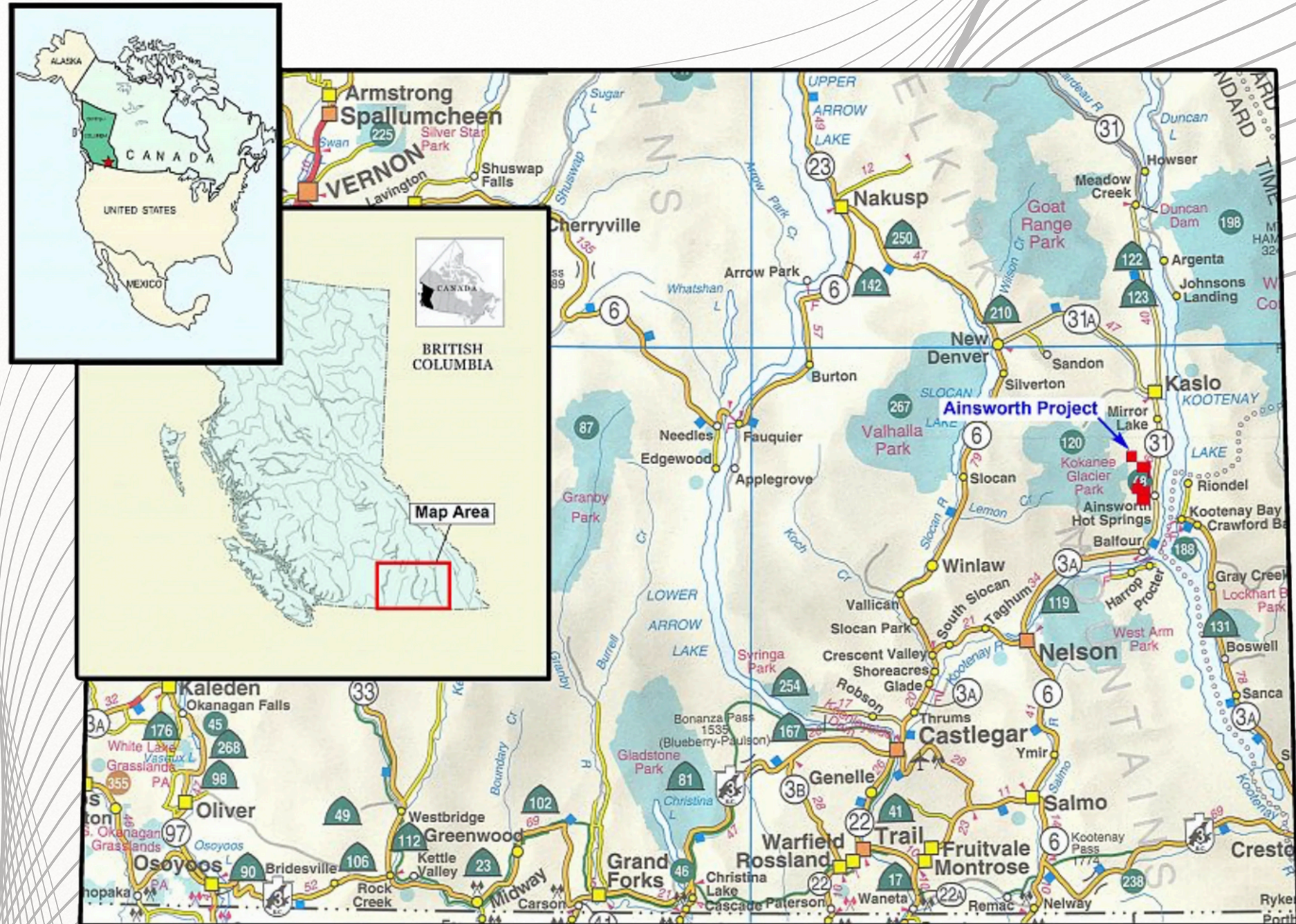


# AINSWORTH HIGH GRADE SILVER

[goldcliff.com](https://goldcliff.com)

**Date:** August 2025





# FORWARD LOOKING STATEMENTS

Certain statements contained herein regarding the Company and its operations constitute “forward-looking statements” or information. All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding future plans and objectives or expected results are forward-looking statements that are based on numerous assumptions that involve various risks and uncertainties inherent in the Company’s business, including risks related to mineral resource exploration and development. Actual results may vary materially from those described in the forward-looking statements. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the companies’ plans or expectations include availability of capital and financing, general economic, market or business conditions, regulatory changes, timelines of government or regulatory approvals and other risks detailed herein and from time to time in the filings made by the Company with securities regulators. The Company makes all reasonable efforts to update its corporate materials, documentation and forward-looking information on a timely basis. The preliminary economic assessment and technical reports noted herein are preliminary in nature and include some inferred resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that these mineral resources will be realized. The reported mineral resources are not mineral reserves and do not have demonstrated economic viability.

**Ed Rockel, P. Geo., a qualified person as defined by National Instrument 43-101, supervised the preparation and verification of the technical information contained in this presentation.**



# WHY SILVER?

1

Solar manufacturers will require 20% of current annual silver supply by 2027 and 85% of current global silver reserves by 2050.<sup>1</sup>

2

Supply/demand deficit 265 million ounces.<sup>2</sup>

3

Silver = money throughout human history.

<sup>\*1:</sup> <https://schiffgold.com/key-gold-news/silver-demand-in-three-key-sectors-expected-to-nearly-double-in-the-next-decade/>

<sup>\*2:</sup> <https://www.silverinstitute.org/silver-supply-demand/>





# LOCATION & CLAIM MAP

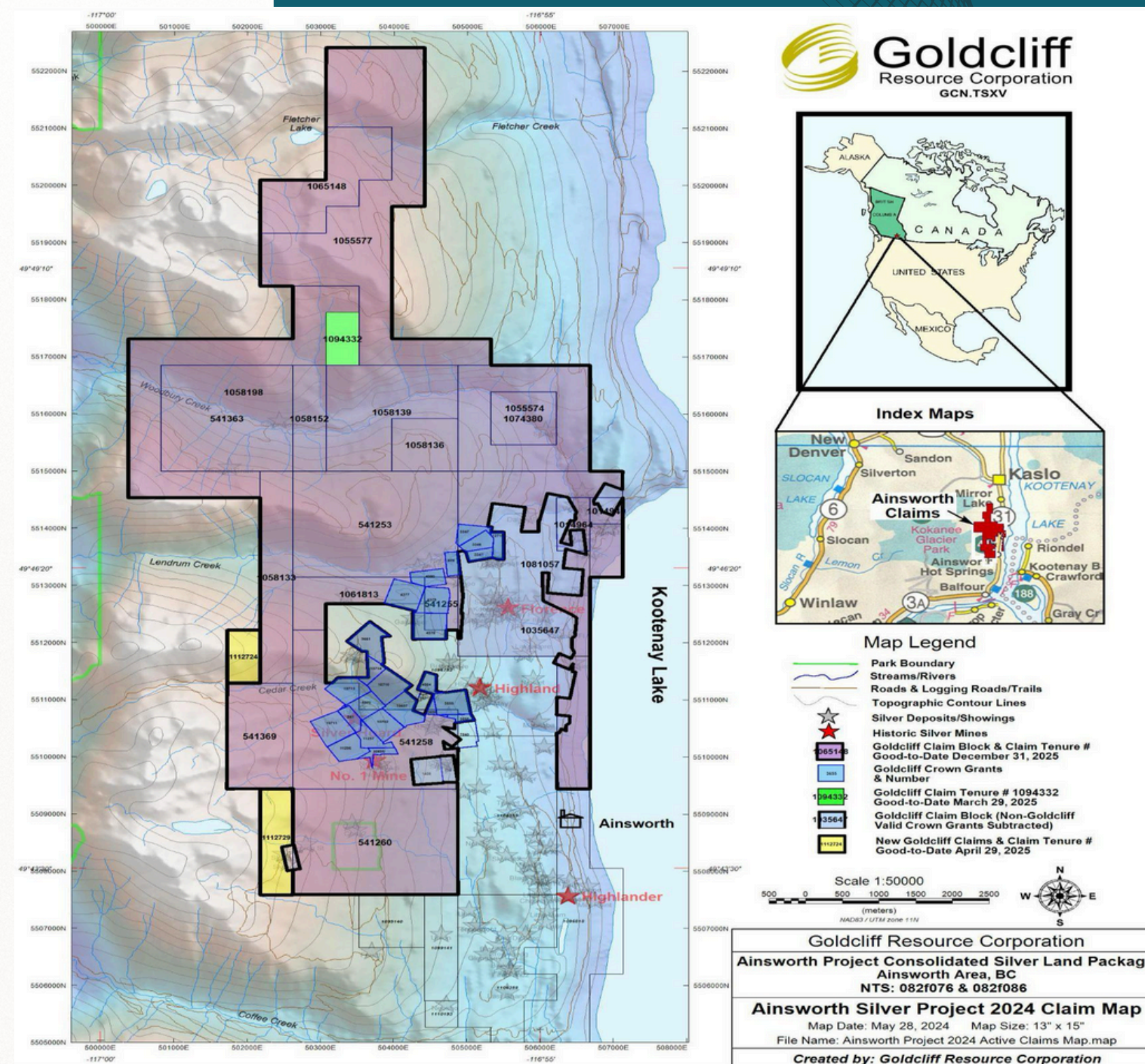
## Proven Regional Silver Endowment

### Kootenay Mining District (BC, Canada)

- Historic silver production: 99.6 million oz
- Located in the central Kootenay Arc – a geologically rich belt of complexly deformed Paleozoic rocks

## 100% Ownership

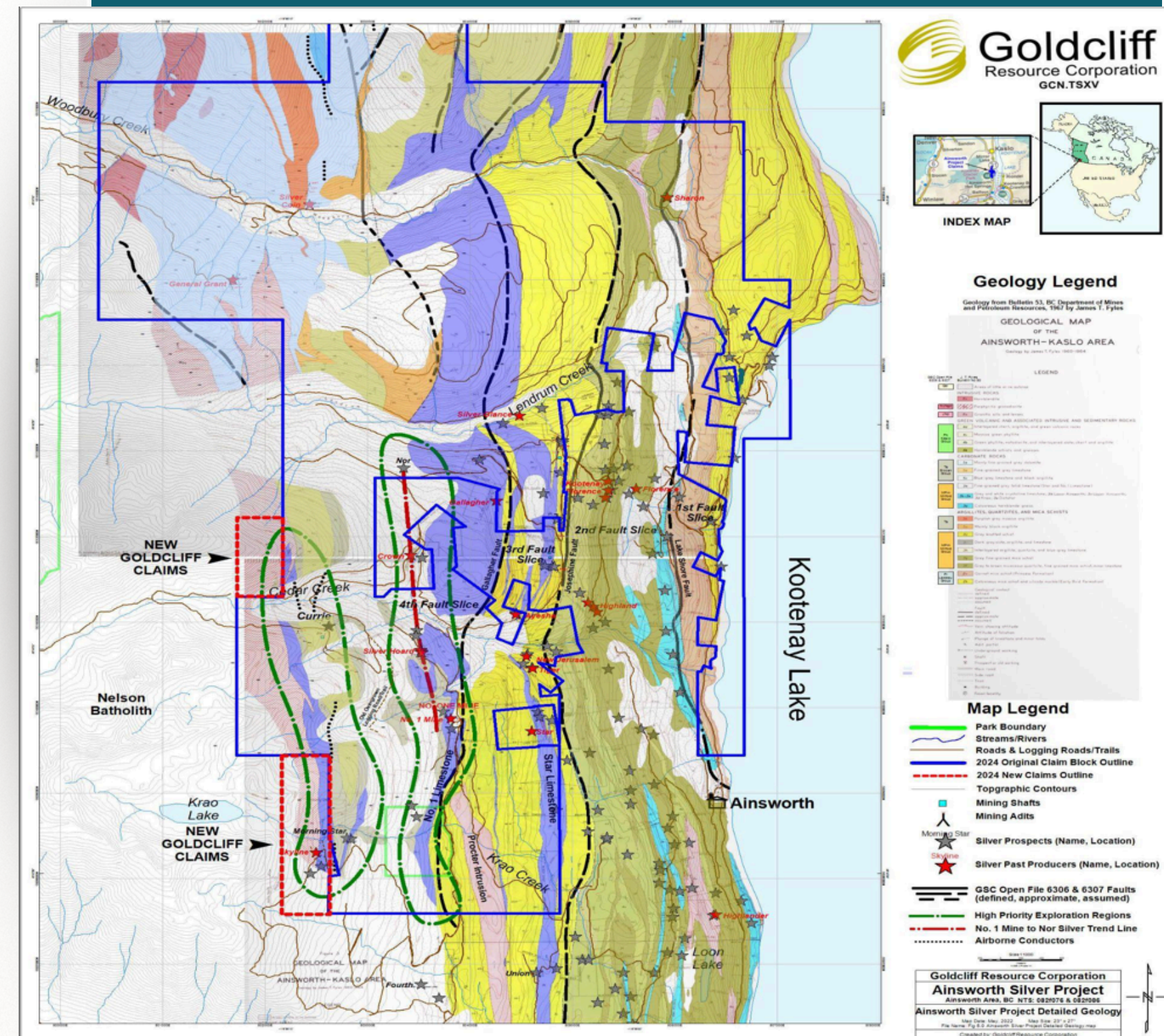
- 100% owned by Goldcliff Resource Corporation
- No royalties, payments, or work commitments





# GEOLOGY

- ▶ North-South trending faults create **distinct structural slices** across the area
- ▶ Mineralization occurs within **folded rock formations**
- ▶ **Cross cutting structures** are important controls for silver deposition
- ▶ Recent staking now includes the key **No. 1 Limestone contact zone**
- ▶ The Ainsworth District has a **historic silver production exceeding 4.3 million ounces**





# NO. 1 MINE

## HISTORIC HIGH GRADE PRODUCER

1892  
No.1 Mine - Mill & Ore Haulage



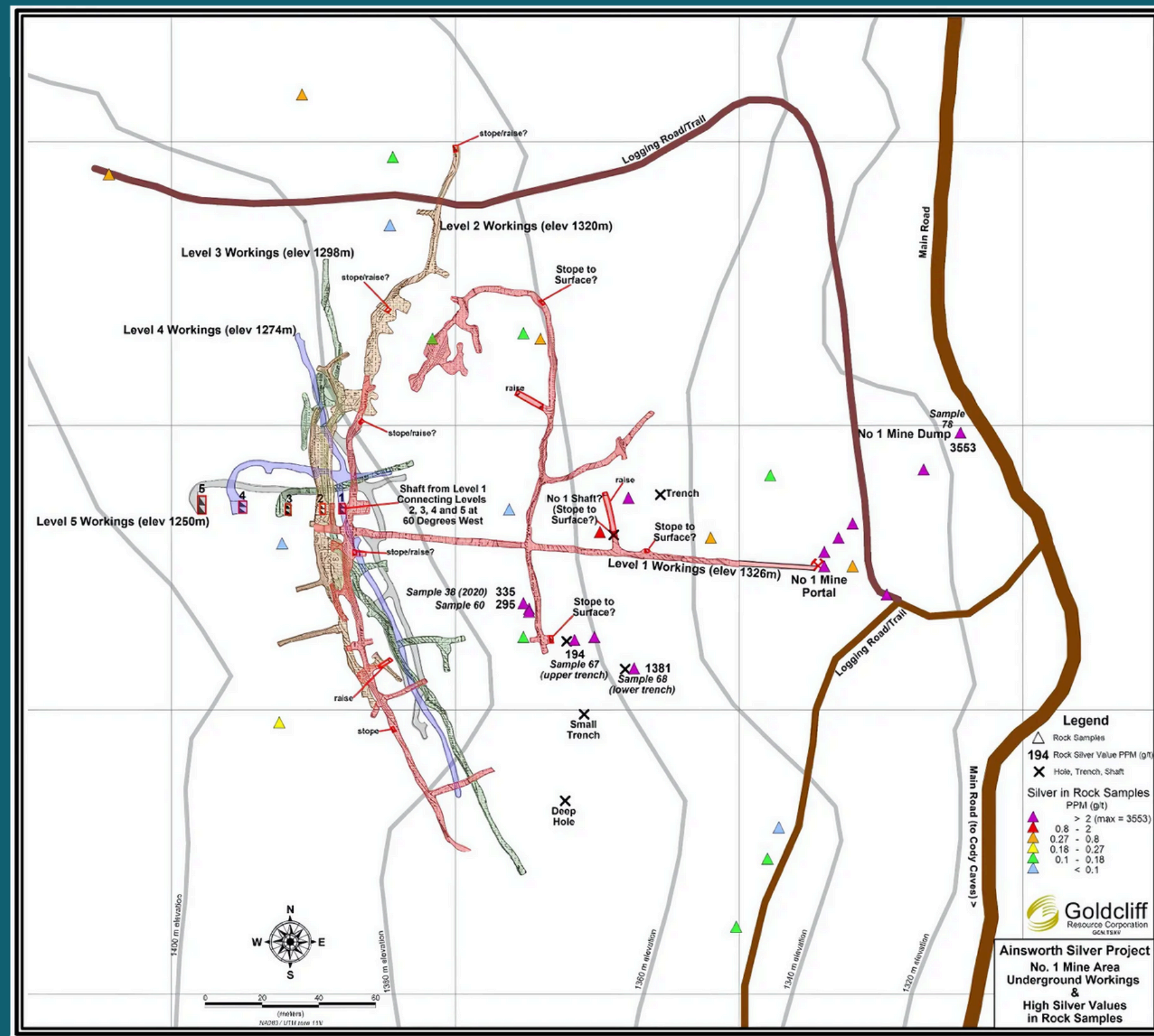
Ainsworth Silver Camp  
British Columbia

- The No. 1 Mine was the highest grade silver producer in the Ainsworth District
- Early infrastructure included a mill and ore haulage system, as shown in the 1892 photo
- Located within the No. 1 Limestone contact zone
- Historic operations laid the groundwork for today's modern exploration efforts



# NO. 1 MINE UNDERGROUND WORKINGS

Historic mapping plotted to Goldcliff's  
recent sampling





**Sample 68**



**Sample 78**



## Ainsworth Project High Grade Silver Samples

*High Metallic  
Sulphide Content*

Sample #	Ag (g/t)	Pb (g/t)	Zn (g/t)	Au (ppb)
68	1,381	5,187	4,453	461
78	3,553	16,100	71,800	243





# KEY INSIGHTS FROM 2024 AND 2025 EXPLORATION PRIORITIES

- ⚡ 2024 mapping confirms that the favorable limestone host extends significantly farther west than indicated on BC Government regional maps
- ⚡ Geology, geochemistry, and geophysics in 2024 outlined strike extensions and parallel structures at No. 1 and Dellie
- ⚡ Academic literature on Bluebell Mine (across the lake from Ainsworth) highlights the critical role of cross cutting structures in ore formation
- ⚡ 2025 field work will target cross cutting structures between No. 1 and Dellie, and along strike from both
- ⚡ Preparation and submission of a 5-Year MYAB permit for trenching and drilling of priority targets



# LEADERSHIP

**George Sanders**  
*President & CEO, Director*

Resource entrepreneur with 40+ years in the mining sector. Former board member of SilverCrest Mines and SilverCrest Metals.

**Paul Saxton**  
*P.Eng., MBA*  
*Director*

45+ years as a mining engineer with extensive experience in mine development, feasibility studies, and construction.

**Ed Rockel**  
*P.Geo., Co-Founder*  
*Director*

Professional geophysicist with 45+ years of experience in mineral exploration and geophysical interpretation.

**Gary Moore**  
*MBA, CFO, Director*

Brings over 35 years of expertise in corporate finance, financial strategy, and capital markets.

**Sam Zastavnikovich**  
*P.Geo., Director*

45+ years as a geochemist with extensive experience in exploration geochemistry and project evaluation.



# SHARE STRUCTURE LEVERAGE

- **Low Issued Capital:** **70,907,907**
- **Low Market Capitalization:** **\$2,836,000 @ \$0.04**
- **Directors Own:** **32,537,200 (45.6%)**
- **Of which CEO Owns:** **29,259,020 (41%)**



# CONTACT US

## For Detailed Technical Information

To request technical details, property maps, geophysical data, or other exploration materials, please get in touch.

We welcome inquiries from analysts, institutional investors, and industry professionals.

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## **Ainsworth High Grade Silver - British Columbia, Canada**

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